

Calendar – 7-11 September 2026

Monday, September 7, 2026				Period	Danske Bank	Consensus	ccc
-	CH	Foreign exchange reserves	USD bn	Aug		3427.5	3418.8
07:00	JN	Leading economic index, preliminary	Index	Jul		118	116.5
08:00	GE	Industrial production	m/m y/y	Jul		0.4% 0.5%	0.2% -0.1%
08:00	NO	Manufacturing production	m/m y/y	Jul			-1.0% 0.7%
08:00	NO	Industrial production	m/m y/y	Jul			7.6% 9.1%
08:00	SW	Budget balance	SEK bn	Aug			-9.2
08:00	SW	CPI, preliminary	m/m y/y	Aug	0.03% 0.59%	-0.1% 0.5%	-0.3% 0.2%
08:00	SW	Underlying inflation CPIF, preliminary	m/m y/y	Aug	0.03% 1.00%	-0.1% 0.9%	-0.3% 0.7%
08:00	SW	Underlying inflation CPIF excl energy, preliminary	m/m y/y	Aug	-0.33% 0.74%	-0.3% 0.7%	0.4% 0.6%
09:00	SZ	Unemployment	%	Aug		3.10%	3.10%
09:00	SZ	Foreign Currency Reserves	CHF bn	Aug			768.3
10:30	EC	Sentix Investor Confidence	Index	Sep		1.8	0.9
11:00	EC	GDP	q/q y/y	2nd quarter		0.4% 1.0%	0.4% 1.0%
11:00	EC	Gross fixed investments	q/q	2nd quarter		0.20%	-0.30%
11:00	EC	Government consumption	q/q	2nd quarter		0.30%	0.60%
11:00	EC	Private consumption	q/q	2nd quarter		0.30%	0.30%
11:00	EC	Employment, final	q/q y/y	2nd quarter			0.1% 0.5%
Tuesday, September 8, 2026				Period	Danske Bank	Consensus	Previous
-	CH	Trade balance	USD bn	Aug		120	112.3
01:30	JN	Labour cash earnings	y/y	Jul		3.90%	4.00%
01:50	JN	GDP deflator, final	y/y	2nd quarter		2.60%	2.60%
01:50	JN	GDP, final	q/q ann.	2nd quarter		0.4% 1.8%	0.3% 1.1%
01:50	JN	Bank lending	y/y	Aug			5.40%
06:00	SW	Maklarstatistik Swedish housing price data					
08:00	DE	Current account (nsa sa)	DKK bn	Jul			... 32.5
08:00	DE	Industrial production	m/m	Jul			6.40%
12:00	US	NFIB small business optimism	Index	Aug		99.2	99.8
21:00	US	Consumer credit	USD bn	Jul		11.3	14.2
Wednesday, September 9, 2026				Period	Danske Bank	Consensus	Previous
-	CH	Money supply M2	y/y	Aug		7.60%	7.70%
-	PD	Polish central bank rate decision	%		3.75%	3.75%	3.75%
01:50	JN	Money supply M2	y/y	Aug			2.20%
03:30	CH	CPI	y/y	Aug		0.90%	0.50%
03:30	CH	PPI	y/y	Aug		3.60%	3.50%
08:00	NO	PPI	m/m y/y	Aug			8.9% 23.4%
08:45	FR	Industrial production	m/m y/y	Jul		0.1% ...	0.1% -0.1%
Thursday, September 10, 2026				Period	Danske Bank	Consensus	Previous
01:01	UK	RICS house price balance	Index	Aug		-0.3	-0.3
08:00	DE	CPI	m/m y/y	Aug	-0.5% 1.9%		1.3% 1.7%
08:00	GE	HICP, final	m/m y/y	Aug		0.2% 2.9%	0.2% 2.9%
08:00	NO	CPI	m/m y/y	Aug			1.0% 3.0%
08:00	NO	Core inflation (CPI-ATE)	m/m y/y	Aug	-0.3% 3.1%	... 3.1%	0.8% 2.7%
08:00	SW	Industrial orders	m/m y/y	Jul			32.3% 29.9%
08:00	SW	Private Sector Production	m/m y/y	Jul			0.4% 1.8%
13:00	TU	Central Bank of Turkey rate decision	%			37.00%	37.00%
14:15	EC	ECB announces deposit rate	%		2.50%	2.50%	2.25%
14:30	US	Initial jobless claims	1000			205	206
14:30	US	PPI	m/m y/y	Aug		0.4% 5.2%	0.0% 4.7%
14:30	US	PPI core	m/m y/y	Aug		0.3% 4.6%	0.2% 4.2%
14:45	EC	ECB's Lagarde speaks					
16:00	US	Existing home sales	m (m/m)	Aug		3.99	4.06 -0.017
18:00	US	DOE U.S. crude oil inventories	K				-4450

Source: Danske Bank



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Friday, September 11, 2026				Period	Danske Bank	Consensus	Previous
01:50	JN	BSI Large all industry	q/q	3rd quarter			-50.00%
01:50	JN	PPI	m/m y/y	Aug		0.0% 7.4%	0.1% 7.2%
08:00	UK	Index of services	m/m 3m/3m	Jul		0 0.005	0.004 0.005
08:00	UK	Monthly GDP estimate	m/m q/q	Jul		-0.001 0.003	0.003 0.007
14:30	US	CPI headline	m/m y/y	Aug	0.4% 3.4%	0.4% 3.4%	0.1% 3.4%
14:30	US	CPI core	m/m y/y	Aug	0.2% 2.4%	0.2% 2.4%	0.2% 2.5%
16:00	US	University of Michigan Confidence, preliminary	Index	Sep		51	51.7
20:00	US	Budget statement	USD bn	Aug			-344.8

Source: Danske Bank